



Project Initiation Document Checklist

• For instructions on creating Project Initiation Documents, visit www.mindtools.com/rs/PID.

PID Item		Check When Complete
Section 1: Wh	at is the Project all About?	
Project Title		
Background		
Purpose		
Objectives (and how they will be measured)		
Project Scope		
Exclusions From Scope		
Deliverables (including dates of completion)		
Constraints		
Assumptions		
Section 2: Why Should This Project go Ahead?		
Business Case:	Project Benefits	
	Options	
	Cost and Timescale	
	Cost/Benefit Analysis	
Risk Analysis:	Risk Identification	
	Risk Prevention	
	Risk Management	
	Risk Monitoring	





PID Item		Check When Complete
Section 3: Who V	Vill Work on the Project?	
Roles and Responsi		
Project Organizatio		
Names of:	Project Sponsor	
	Project Manager	
	Project Team	
Section 4: How and When Will the Project be Delivered?		
Initial Project Plan		
Assignments/Milestones		
Schedule (Gantt Chart)		
Human Resource	Project Team	
Requirements:	Support Staff	
	Additional Staff	
Project Control:	Monitoring Mechanisms	
	Communication Channels and Schedules	
Quality Control		